**Market Notice**

**Date: 01 February 2013**

**Subject:**  New Financial Instrument Listing

***(Barloworld Limited – “BAW15”)***

====================================================

The JSE Limited has granted a listing to Barloworld Limited (BAW15) **in respect of Senior Unsecured Floating Rate Notes due 1 February 2016.**

**Authorised Size** R 10,000,000,000.00

**Total Notes in Issue**  R 6,344,000,000.00 (including this issue)

**Bond Code** BAW15

**Nominal Issued**  R 200,000,000.00

**Issue Price** 100%

**Trade Type** Price

**Coupon** 6.331% (3 Month Jibar as at 29 January 2013 of 5.081% plus 125 bps)

**Coupon Rate Indicator** Floating

**Maturity Date** 1 February 2016

**Interest Payment Dates** 1 February, 1 May, 1 August and 1 November of each year until

Maturity Date

**Books Close Period**  22 January to 31 January, 21 April to 30 April, 22 July to 31 July and

22 October to 31 October of each year until the Maturity Date

**Last day to register**  By 17:00 on 21 January, 20 April, 21 July and 21 October of each year until the Maturity Date

**Issue date** 1 February 2013

**Interest Commencement Date**  1 February 2013

**First Interest Date**  1 May 2013

**Business Day Convention** ModifiedFollowing Business Day

**Credit Rating** AA-(zaf) Long Term

**ISIN No.**  ZAG000102864

The note will be immobilised in the Central Securities Depository (“**CSD**”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

Prasanna Nana Absa Corporate and Investment Bank (011) 895 6927

Trishalia Moodley Absa Corporate and Investment Bank (011) 506 7809

Mari Vink JSE (011) 520 7154

Diboko Ledwaba JSE (011) 520 7222